

City of Memphis ~ as of 07/10
Total Outstanding General Obligation Debt

	Principal	Interest
Total Principal and Interest at June 30, 2010	\$1,222,521,950.80	\$500,546,321.53
Less: Debt Service Payments July 2010 through June '11	<u>0.00</u>	<u>-57,427.50</u>
Outstanding Principal and Interest Balance	<u><u>\$1,222,521,950.80</u></u>	<u><u>\$500,488,894.03</u></u>
Maturity Date Debt is paid-in-full ~ 2035		

City of Memphis ~ as of 07/10
Total Outstanding Sanitary Sewerage Revenue Debt

	Principal	Interest
Total Principal and Interest @ June 30, 2010	\$148,270,000.00	\$58,022,281.26
Less: Debt Service Payments July 2010 through June '11	<u>-1,215,000.00</u>	<u>-623,250.01</u>
Outstanding Principal and Interest Balance	<u><u>\$147,055,000.00</u></u>	<u><u>\$57,399,031.25</u></u>
Maturity Date Debt is paid-in-full ~ 2030		

Latest Bond transaction: 06/29/10

2010CEF General Improvement Bonds

2010D General Improvement Refunding Bonds

2009 Sanitary Sewerage Revenue Bonds - \$20mm Par

Co-Bond Counsel:

Hawkins, Delafield, & Wood, LLP

Wyatt Tarrant & Combs, LLP

Financial Advisor:

First Southwest Company

Co-Financial Advisor:

Community Capital/ComCap Advisors

Underwriters:

Morgan Keegan

SunTrust Bank

Duncan-Williams

Paying Agent:

Bank of New York