

City of Memphis ~ as of 04/10
Total Outstanding General Obligation Debt

	Principal	Interest
Total Principal and Interest @ June 30, 2009	\$1,196,051,723.23	\$420,544,146.14
Less: Debt Service Payments July 09 through Apr. '10	<u>-57,493,016.28</u>	<u>-43,354,797.69</u>
Outstanding Principal and Interest Balance	<u><u>\$1,138,558,706.95</u></u>	<u><u>\$377,189,348.45</u></u>

Maturity Date Debt is paid-in-full ~ 2029

City of Memphis ~ as of 04/10
Total Outstanding Sanitary Sewerage Revenue Debt

	Principal	Interest
Total Principal and Interest @ November 24, 2009	\$157,125,000.00	\$64,460,159.42
Less: Debt Service Payments July 09 through Apr. '10	<u>-7,890,000.00</u>	<u>-5,874,532.86</u>
Outstanding Principal and Interest Balance	<u><u>\$149,235,000.00</u></u>	<u><u>\$58,585,626.56</u></u>

Maturity Date Debt is paid-in-full ~ 2028

Latest Bond transaction: 11/24/09

2009 Sanitary Sewerage Revenue Bonds - \$20mm Par

Co-Bond Counsel:

Hawkins, Delafield, & Wood, LLP
Charles Carpenter, A Professional Corporation, PC

Financial Advisor:

First Southwest Company

Co-Financial Advisor:

Community Capital/ComCap Advisors

Underwriters:

Rice Financial Products Company
SunTrust Bank
Harverston Financial

Paying Agent:

Bank of New York